

Consent Letter

26 May 2025

The Board of Directors
Kam Hing International Holdings Limited
23A, TML Tower,
No. 3 Hoi Shing Road,
Tsuen Wan, New Territories,
Hong Kong

Dear Sirs,

Re: Kam Hing International Holdings Limited (the "Company") and its subsidiaries (hereinafter collectively referred to as the "Group")

Consent for inclusion of our reports and letters

We hereby consent and confirm that we have not withdrawn our consent to the issue of the circular issued by the Company dated 26 May 2025 (the "Circular") in connection with the proposed acquisition of 100% of equity interest in Korea Textile & Dyeing Support Services Joint Stock Company ("Target Company") to the inclusion of our accountants' report on historical financial information of the Target Company for the years ended 31 December 2022, 2023 and 2024 (the "Accountants' Report on Historical Financial Information of the Target Company"), and our independent reporting accountants' assurance report on the compilation of unaudited pro forma financial information for the year ended 31 December 2024 dated 26 May 2025 (the "Assurance Report on Unaudited Pro Forma Financial Information") in the Circular and the references thereto and to ourselves, in the form and context in which they are included.

We attached a copy of the document initialled by ourselves for the purpose of identification.



We further consent to make available the Accountants' Report on Historical Financial Information of the Target Company, the Assurance Report on Unaudited Pro Forma Financial Information and this letter for public inspection in the manner, location and timeframe as described in Appendix to the Circular.

Yours faithfully,

Prism Hong Kong Limited Certified Public Accountants

Lee Kwok Lun

Practising Certificate Number: P06294

Hong Kong, 26 May 2025